






















EQUITY CAPITAL MARKETS TRANSACTIONS

Recent Transactions

<p>Nov 2024  OneStream</p> <p>\$465,000,000 OneStream Secondary Offering</p> 	<p>Sep 2024  Solutions</p> <p>\$1,130,000,000 UL Solutions Secondary Offering</p> 	<p>Jul 2024  Lineage</p> <p>\$5,102,319,924 Lineage Inc Initial Public Offering</p> 	<p>Jul 2024  OneStream</p> <p>\$563,500,000 OneStream Initial Public Offering</p> 	<p>May 2024  BrightView</p> <p>\$227,500,000 BrightView Holdings Secondary Offering</p> 
<p>Apr 2024  Solutions</p> <p>\$946,400,000 UL Solutions Initial Public Offering</p> 	<p>Jun 2023  mobileve</p> <p>\$1,690,500,000 Mobileye Global Secondary Offering</p> 	<p>May 2023  Gates</p> <p>\$304,031,250 Gates Industrial Secondary Offering</p> 	<p>Oct 2022  mobileve</p> <p>\$861,000,000 Mobileye Global Inc Initial Public Offering</p> 	<p>Nov 2021  RIVIAN</p> <p>\$13,724,100,000 Rivian Automotive Inc Initial Public Offering</p> 

Other Past Marquee Transactions

<p> Meta</p> <p>\$18,408,000,000 Meta (formerly Facebook) Initial Public Offering</p> 	<p> Remitly</p> <p>\$522,999,411 Remitly Global Initial Public Offering</p> 	<p> MetLife</p> <p>\$6,330,000,000 MetLife Follow-On Offering</p> 	<p> Cboe</p> <p>\$390,195,000 CBOE Initial Public Offering</p> 	<p> Academy Sports & Outdoors</p> <p>\$515,200,000 Academy Sports Secondary Offering</p> 
<p> AIG</p> <p>\$8,700,000,000 AIG Secondary Offering</p> 	<p> gm</p> <p>\$18,140,000,000 General Motors Initial Public Offering</p> 	<p> AMERICAN WATER</p> <p>\$1,247,000,000 American Water Initial Public Offering</p> 	<p> Hertz</p> <p>\$1,320,000,000 Hertz Initial Public Offering</p> 	<p> US FOODS</p> <p>\$1,299,500,000 US Foods Holding Secondary Offering</p> 

CONTACT INFORMATION

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