



SAMPLE OF SUSTAINABLE DEBT TRANSACTIONS


Coverage of Sustainable Investors

Industry Tailored Market Color & Ideas


Sustainable Market Coverage & Insights

Analysis of New Policies & Regulations



Green 

\$1,419,285,000
PG&E Recovery Funding
PCG (A-1, A-2 & A-3)



Green 

\$1,000,000,000
Comcast
10-Yr



Green 

\$2,000,000,000
Ameren Illinois
30-Yr Green FMBs



Sustainability 

\$2,000,000,000
Bank of America
6NC5-Yr Sustainability



Sustainability 

\$2,000,000,000
Wells Fargo
4NC3-Yr Fxd-to-Flt



Green 

\$1,150,000,000
Duke Energy Florida
10 & 30-Yr FMBs



Social 


\$1,000,000,000
Citigroup Inc
4NC3-Yr Fxd-to-FRN




Green 

€2,000,000,000
Mondelez International
8, 11 & 20-Yr Fxd Notes



Green 

\$2,000,000,000
JPMorgan
4NC3-Yr Fxd



Social 

\$1,300,000,000
Royalty Pharma
10 & 30-Yr Fxd



CONTACT INFORMATION

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